



Woodstock Day School Stock Donation Form

Broker's name: _____

Broker's address: _____

Account #: _____

RE: Contribution of Shares to Woodstock Day School

To Whom It May Concern:

I have decided to contribute:

_____ (amount) shares of _____ (name and symbol)

This contribution is for:

_____ The Woodstock Day School Annual Fund OR _____ (other purpose)

Please deliver these shares to the broker for the Woodstock Day School as follows:

DTCC #: 0701
Account \$ 2JD15058

Richard Jeffreys CFP
Registered Representative Financial Services
Ulster County Savings Bank
180 Schwenk Drive
Kingston, NY 12401
Tel: (845) 338-6322 x3233

Please notify the Ulster County Savings Bank and Richard Jeffreys when the stock is transferred so the gift can be processed promptly. Failure to contact can result in unnecessary delays and can jeopardize the tax-deductibility of the gift.

Thank you for your help.

Sincerely,

Name

Signature

Date